United States Rail Services, Inc.

RESCHOLINATION 1000, 133/0-1429

633 Battery Street San Francisco, California 94111 (415) 445-7690

REGISTERED MAIL APR RETURN RECEIPT REQUESTED

7 1983 -3 25 PM3 - 0974139

April 4, 1983

INTERSTATE COMMERCE COMMISSION APR 7 1983

Ms. Agatha L. Mergenovich Secretary Interstate Commerce Commission Washington, D.C. 20423

Fee \$ 20 00 Washington, D. C

Dear Madam:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. #11303 and the regulations thereunder are two counterparts of Assignment of Lease and Security Agreement dated March 28, 1983.

The enclosed, a secondary document, relates to an Equipment Lease and a Security Agreement, both dated as of July 1, 1981 and assigned Recordation Numbers 13209 and 13210, respectively.

A general description of the railroad equipment covered by the document is:

One (1), 4750 cu. ft. covered hopper car bearing reporting mark and number, RUSX 5117.

Enclosed, also, is a remittance for \$20.00 which covers the required recordation fee.

Please return the document not needed for recordation purposes to the undersigned.

Sincerely,

Nancy C. Chapman

Assistant Secretary

NCC:nj

Enclosures (2)

RECORDATION NO. 13210_

APR 7 1983 -3 35 PM

ASSIGNMENT OF LEASE AND SECURITY AGREEMENT INTERSTATE COMMERCE COMMISSION

This instrument confirms that UNITED STATES RAIL SERVICES, INC. (the "Lessee") has assigned that certain Car Lease (the "Sublease"), dated October 25, 1982 between the Lessee and Tuscola and Saginaw Bay Railway Co., Inc. and granted a security interest in the Sublease to Wells Fargo Capital Leasing Corporation (the "Owner") pursuant to Section 14 of the Equipment Lease, dated as of July 1, 1981 (the "Lease") between the Lessee and the Owner. Pursuant to a Security Agreement (the "Security Agreement"), dated as of July 1, 1981 from the Owner to Chemical Business Credit Corp. (the "Lender"), the Sublease and the assignment of and security interest in the Sublease confirmed hereby are assigned to the Lender and subject to the Security Agreement in accordance with the terms thereof.

The Lease and the Security Agreement were filed and recorded with the Interstate Commerce Commission on July 31, 1981 and assigned Recordation Nos. 13209 and 13210, respectively.

The Sublease covers one (1), 4750 cu. ft. covered hopper car bearing reporting marks and no. RUSX 5117, which is a portion of the same equipment covered by the Lease and the Security Agreement.

Reference is made to Section 14 of the Lease, the terms and conditions of which are hereby incorporated by this reference and made a part of this instrument.

Executed and delivered this 28th day of March, 1983.

UNITED STATES RAIL SERVICES, INC.

By haver C. Chapman its Assistant Secretary

STATE OF CALIFORNIA

SS

CITY AND COUNTY OF SAN FRANCISCO)

On this _____ day of ____, 19___, before me personally appeared Nancy C. Chapman, to me personally known, who being by me duly sworn, says she is Assistant Secretary of UNITED STATES RAIL SERVICES, INC., said instrument was duly executed by her on behalf of said corporation, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My commission expires:

CORPORATE ACKNOWLEDGMENT

NO. 202

State of California	On this the 4thday of April 1983, before m
County of San Francisco SS. CHICAL SCAL NANCY E. FYLASER MOTARY PUBLIC - CAUFORNIA Sun Francisco County My Carrassion Explication 15, 1985	NANCY E. FRASER
	the undersigned Notary Public, personally appeared
	Nancy C. Chapman
	personally known to me proved to me on the basis of satisfactory evidence to be the person(s) who executed the within instrument as lovotant purity or on behalf of the corporation there named, and acknowledged to me that the corporation executed it. WITNESS my hand and official seal. Notary's Signature

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NATIONAL NOTARY ASSOCIATION • 23012 Ventura Blvd. • P.O. Box 4625 • Woodland Hills, CA 91364